



## V1 Invoice Automation

# PIA FOR SAGE X3 BY V1 PURCHASE INVOICE AUTOMATION

Use intelligent Optical Character Recognition (OCR) technology to capture data from supplier invoices and automate filing in the EDM for Sage X3 by V1

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**EDI and XML invoicing are still not viable for many suppliers. Most businesses receive a substantial number of paper invoices. The PIA solution for Sage X3 seeks to improve the efficiency of the Accounts Payable function by automating the processing of paper and PDF invoices.**

Incoming paper invoices and credit notes are scanned on receipt using the EDM for Sage X3 solution. The documents are processed using OCR technology to identify the sender and match to a supplier in the Sage EDM database. Invoice layouts are learned and remembered for even more automated processing. Invoices relating to PO are matched to goods receipts to speed up the allocation process in Sage X3.

Data extracted from invoices and credit notes is validated against the Sage X3 database and analysed for consistency. The operator can check and correct all data before transactions are posted into Sage X3. Once an invoice is accepted, Sage X3 is updated via a web service and the document image is automatically filed in the EDM Solution.

Where suppliers submit their invoices in PDF format there is no need to print and scan the documents. PDFs can be automatically picked up from a shared folder and processed in an identical fashion to scanned paper invoices.

The PIA solution is based on the EDM solution which is a prerequisite. The EDM solution stores all documents securely in the database and links them to the relevant transaction and business partner. Suppliers' delivery notes, certificates and other supporting documents can be scanned in with the invoices or separately using the standard EDM solution for Sage X3 and Scanstation.

# How PIA for Sage X3 by V1 addresses the challenges:

## ► Productivity

- Use industry-leading OCR technology to save time on data entry
- Facilitate centralised AP processing for economies of scale
- Capture invoices and credit notes earlier

## ► Cost Savings

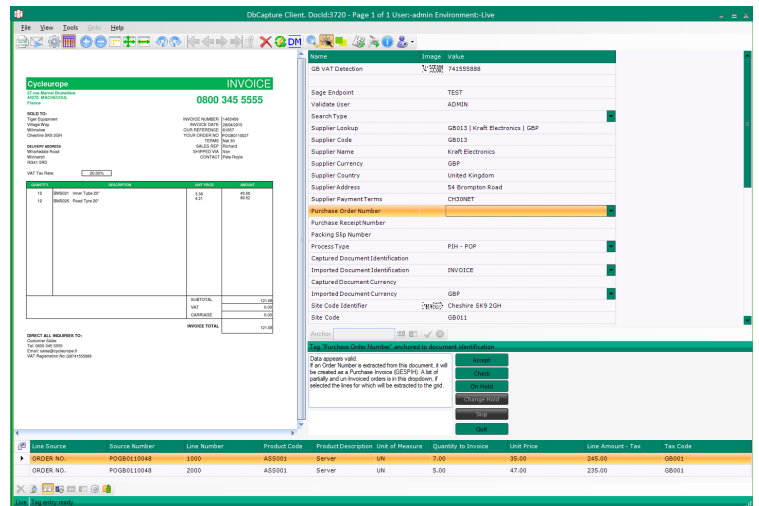
- Scan invoices on receipt and transmit electronically, save on internal postage
- Eliminate photocopying for query resolution, use less stationery
- Handle queries through email
- Accept PDF invoices and avoid printing and scanning
- Archive invoices electronically to avoid physical storage

## ► Compliance

- Automate the archiving of invoices in the PIA for Sage X3 by V1
- Improve auditability with relational database technology for document storage
- Satisfy auditors and tax authorities

## ► Reduce errors

- Reduce the amount of manual keying and potential for human error
- Additional error checking highlights, invalid order numbers
- Recognition of supplier details highlights duplicated suppliers in the purchase ledger



Receive



Paper Invoices

Scan



Scan paper Invoices

Capture



Invoice data automatically recognised and validated

Match / Approve



Invoices matched to orders or approved

Archive



Invoice images archived

Post



Invoices posted



Emailed Invoices



Get in touch about how V1 can benefit your business:

T +44 (0)1625 856 500 E hello@WeAreV1.com

[www.WeAreV1.com](http://www.WeAreV1.com)